

Economic Calendar

July 2023



MON	TUE	WED	THU	FRI
<p>3</p> <p>AUSTRALIA CoreLogic House Prices Jun exp 1.4% prev 1.4% (12:01am) MI Inflation Jun y/y prev 5.9% (11am) Housing Finance May (11:30am) Investor exp 4.0% prev -0.9% Owner-occupier exp 4.0% prev -3.8% Total exp 4.0% prev -2.9% Bldg. Appr. May exp 3.0% prev -8.1% (11:30am) ANZ Job Ads Jun prev 0.1% (11:30am)</p> <p>CHINA Caixin Mfg PMI Jun exp 50.0 prev 50.9 (11:45am)</p> <p>EURO ZONE Markit Mfg PMI Jun Final exp 43.6 prev 43.6 (6pm)</p> <p>JAPAN Tankan Lrg. Mfg Index Q2 exp 3 prev 1 (9:50am)</p> <p>NEW ZEALAND Building Permits May prev -2.6% (8:45am)</p> <p>UNITED KINGDOM Markit Mfg PMI Jun Final exp 46.5 prev 46.2 (6:30pm)</p> <p>UNITED STATES Markit Mfg PMI Jun Final prev 46.3 (11:45pm) Construction Spending May exp 0.4% prev 1.2% (12am) ISM Mfg PMI Jun exp 47.1 prev 46.9 (12am)</p>	<p>4</p> <p>AUSTRALIA RBA Policy Meeting (2:30pm) Cash Rate Target exp 4.35% prev 4.10%</p>	<p>5</p> <p>CHINA Caixin Services PMI Jun exp 56.2 prev 57.1 (11:45am)</p> <p>EURO ZONE Markit Services PMI Jun Final exp 52.4 prev 52.4 (6pm) PPI May y/y prev 1.0% (7pm)</p> <p>UNITED KINGDOM Markit Services PMI Jun Final exp 53.9 prev 53.7 (6:30pm)</p> <p>UNITED STATES Factory Orders May exp 0.6% prev 0.4% (12am) Durable Goods Orders May Final prev 1.7% (12am) FOMC Meeting Minutes (4am)</p>	<p>6</p> <p>AUSTRALIA Trade Balance May exp \$11.0bn prev \$11.0bn (11:30am)</p> <p>EURO ZONE Ger. Factory Orders May exp 2.5% prev -0.4% (4pm) Retail Sales May exp 0.2% prev 0.0% (7pm)</p> <p>UNITED STATES ADP Employment Change Jun exp 250k prev 278k (10:15pm) Trade Bal. May exp -\$68.3bn prev -\$74.6bn (10:30pm) Markit Services PMI Jun Final prev 54.1 (11:45pm) ISM Non-Mfg Jun exp 51.2 prev 50.3 (12am)</p>	<p>7</p> <p>EURO ZONE Ger. Industrial Production May exp -0.2% prev 0.3% (4pm)</p> <p>UNITED STATES Non-farm Payrolls Change Jun exp 200k prev 339k (10:30pm) Unemployment Rate Jun exp 3.6% prev 3.7% (10:30pm) Average Hourly Earnings Jun exp 0.3% prev 0.3% (10:30pm)</p>
<p>10</p> <p>CHINA CPI Jun y/y prev 0.2% (11:30am) PPI Jun y/y prev -4.6% (11:30am)</p> <p>EURO ZONE Sentix Investor Conf. Jul prev -17.0 (6:30pm)</p> <p>JAPAN Current Account May prev ¥1.9tr (9:50am)</p> <p>UNITED STATES Consumer Credit May exp \$20.0bn prev \$23.0bn (5am)</p>	<p>11</p> <p>AUSTRALIA WBC-MI Cons. Conf. Jul prev 79.2 (10:30am) NAB Business Survey Jun (11:30am) Confidence prev -4 Conditions prev 8</p> <p>EURO ZONE Ger. CPI Jun Final prev 0.3% (4pm) EU ZEW Expectations Jul prev -10 (7pm)</p> <p>NEW ZEALAND Retail Card Spending Jun prev -1.7% (8:45am)</p> <p>UNITED KINGDOM ILO Unemployment Rate May prev 3.8% (4pm)</p>	<p>12</p> <p>AUSTRALIA RBA's Gov. Lowe Speech (1:10pm)</p> <p>JAPAN Machinery Orders May prev 5.5% (9:50am)</p> <p>NEW ZEALAND Net Migration May prev 5.8k (8:45am) RBNZ Policy Decision (12pm) Official Cash Rate prev 5.50%</p> <p>UNITED STATES CPI Jun (10:30pm) m/m exp 0.2% prev 0.1% y/y prev 4.0% Federal Reserve Beige Book (4am)</p>	<p>13</p> <p>AUSTRALIA MI Consumer Inflation Expectations Jul prev 5.2% (11am)</p> <p>CHINA Trade Balance Jun prev US\$65.8bn (TBC) Exports Jun y/y prev -7.5% (TBC) Imports Jun y/y prev -4.5% (TBC)</p> <p>EURO ZONE Industrial Production May prev 1.0% (7pm)</p> <p>NEW ZEALAND BusinessNZ Mfg PMI Jun prev 48.9 (8:30am)</p> <p>UNITED STATES PPI Jun y/y exp 0.2% prev -0.3% (10:30pm)</p>	<p>14</p> <p>EURO ZONE Trade Balance May prev -€7.1bn (7pm)</p> <p>JAPAN Industrial Production May Final prev -1.6% (2:30pm)</p> <p>UNITED STATES Import Price Index Jun exp -0.4% prev -0.6% (10:30pm) Export Price Index Jun exp 0.0% prev -1.9% (10:30pm) UoM Consumer Sentiment Jul Prel. (12am)</p>

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<p>17</p> <p>CHINA GDP Q2 y/y prev 4.5% (12pm) Industrial Production Jun y/y prev 3.5% (12pm) Retail Sales Jun y/y prev 12.7% (12pm)</p> <p>UNITED KINGDOM Rightmove House Prices Jul prev 0.0% (9:01am)</p> <p>UNITED STATES NY Empire Mfg Jul prev 6.6 (10:30pm)</p>	<p>18</p> <p>AUSTRALIA RBA Board Meeting Minutes (11:30am)</p> <p>UNITED STATES Retail Sales Jun prev 0.3% (10:30pm) Industrial Production Jun prev -0.2% (11:15pm) Business Inventories May prev 0.2% (12am) NAHB Housing Market Index Jul prev 55 (12am)</p>	<p>19</p> <p>AUSTRALIA WBC Leading Index Jun prev -0.3% (10:30am)</p> <p>EURO ZONE CPI Jun Final (7pm)</p> <p>NEW ZEALAND CPI Q2 q/q prev 1.2% (8:45am)</p> <p>UNITED KINGDOM CPI Jun prev 0.7% (4pm)</p> <p>UNITED STATES Building Permits Jun prev 5.6% (10:30pm) Housing Starts Jun prev 21.7% (10:30pm)</p>	<p>20</p> <p>AUSTRALIA Labour Force Jun (11:30am) Employment Chg. exp 25k prev 75.9k Participation Rate exp 66.9% prev 66.9% Unemployment Rate exp 3.6% prev 3.6%</p> <p>EURO ZONE Cons. Confidence Jul Prel. prev -16.1 (12am)</p> <p>UNITED STATES Philadelphia Fed Index Jul prev -13.7 (10:30pm) Existing Home Sales Jun prev 0.2% (12am) Leading Index Jun prev -0.7% (12am)</p>	<p>21</p> <p>JAPAN CPI Jun y/y prev 3.2% (9:30am)</p> <p>UNITED KINGDOM GfK Consumer Sentiment Jul prev -24 (9:01am) Retail Sales Jun prev 0.3% (4pm) Public Sect. Borrowing Jun prev £19.2bn (4pm)</p>
<p>24</p> <p>EURO ZONE Markit Mfg PMI Jul Prel. (6pm) Markit Services PMI Jul Prel. (6pm)</p> <p>NEW ZEALAND Trade Balance Jun prev \$46m (8:45am)</p> <p>UNITED KINGDOM Markit Mfg PMI Jul Prel. (6:30pm) Markit Services PMI Jul Prel. (6:30pm)</p> <p>UNITED STATES Chicago Fed Nat. Act. Index Jun prev -0.15 (10:30pm) Markit Mfg PMI Jul Prel. (11:45pm) Markit Services PMI Jul Prel. (11:45pm)</p>	<p>25</p> <p>EURO ZONE Ger. IFO Business Climate Survey Jul (6pm)</p> <p>UNITED STATES FHFA House Prices May prev 0.7% (11pm) S&P CoreLogic CS House Prices May prev 0.9% (11pm) Cons. Confidence Index Jul prev 109.7 (12am) Richmond Fed Mfg Index Jul prev -7 (12am)</p>	<p>26</p> <p>AUSTRALIA CPI Q2 (11:30am) Headline q/q exp 1.1% prev 1.4% Headline y/y exp 6.3% prev 7.0% Underlying q/q exp 1.2% prev 1.2% Underlying y/y exp 6.1% prev 6.6% Monthly CPI Indicator Jun prev 5.6% (11:30am)</p> <p>EURO ZONE M3 Money Supply Jun y/y prev 1.4% (6pm)</p> <p>UNITED STATES New Home Sales Jun prev 12.2% (12am) FOMC Policy Decision (4am) Federal Funds Rate exp 5.25%-5.50% prev 5.00%-5.25%</p>	<p>27</p> <p>AUSTRALIA Trade Price Indices Q2 (11:30am) Import Prices prev -4.2% Export Prices prev 1.6%</p> <p>CHINA Indust. Profits Jun y/y prev -12.6% (11:30am)</p> <p>JAPAN BoJ Policy Balance Rate prev -0.1% (TBC)</p> <p>EURO ZONE ECB Policy Decision (10:15pm) Main Refinancing Rate prev 4.0%</p> <p>UNITED STATES Durable Goods Orders Jun Prel. (10:30pm) GDP Annualised Q2 prev 2.0% (10:30pm) Core PCE Q2 prev 4.9% (10:30pm) Pending Home Sales Jun prev -2.7% (12am) Kansas City Fed Index Jul prev -12 (1am)</p>	<p>28</p> <p>AUSTRALIA PPI Q2 prev 1.0% (11:30am) Retail Sales Jun exp -0.2% prev 0.7%. (11:30am)</p> <p>EURO ZONE Consumer Confidence Jul Final (7pm) Economic Confidence Jul prev 95.3 (7pm) Ger. CPI Jul Prel. (10pm)</p> <p>NEW ZEALAND ANZ Consumer Confidence Jul prev 85.5 (8am)</p> <p>UNITED KINGDOM Nationwide House Prices Jul (28 Jul – 4 Aug)</p> <p>UNITED STATES Employ. Cost Index Q2 prev 1.2% (10:30pm) Personal Income Jun (10:30pm) Personal Spending Jun (10:30pm) PCE Core Jun (10:30pm) UoM Consumer Sentiment Jul Final (12am)</p>

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<p>31</p> <p>AUSTRALIA MI Inflation Jul y/y (11am) Private Sector Credit Jun prev 0.4% (11:30am)</p> <p>CHINA Mfg PMI Jul prev 49.0 (11:30am) Non-Mfg PMI Jul prev 53.2 (11:30am)</p> <p>EURO ZONE GDP Q2 prev -0.1% (7pm) CPI Jul Prel. (7pm)</p> <p>JAPAN Industrial Production Jun Prel. (9:50am)</p> <p>NEW ZEALAND ANZ Business Confidence Jul prev -18.0 (11am)</p> <p>UNITED STATES MNI Chicago PMI Jul (11:45pm) Dallas Fed Mfg Jul prev -23.2 (12:30am)</p>	<p>1 Aug</p> <p>AUSTRALIA CoreLogic Dwelling Prices July (12:01am) Housing Finance Jun (11:30am)</p> <p>Investor Owner-occupier Total</p> <p>Building Approvals Jun (11:30am) RBA Policy Meeting (2:30pm) Cash Rate Target</p> <p>CHINA Caixin Mfg PMI Jul (11:45am)</p> <p>EURO ZONE Markit Mfg PMI Jul Final (6pm) Unemployment Rate Jun (7pm)</p> <p>JAPAN Job to Applicant ratio Jun prev 1.31 (9:30am)</p> <p>NEW ZEALAND Building Permits Jun (8:45am)</p> <p>UNITED KINGDOM Markit Mfg PMI Jul Final (6:30pm)</p> <p>UNITED STATES Markit Mfg PMI Jul Final (11:45pm) Construction Spending Jun (12am) ISM Mfg PMI Jul (12am)</p>	<p>2</p> <p>NEW ZEALAND Unemployment Rate Q2 prev 3.4% (8:45am) Priv. Wages Ex. O/T Q2 prev 0.9% (8:45am) Employment Q2 prev 0.8% (8:45am)</p> <p>UNITED STATES ADP Employment Change Jul (10:15pm)</p>	<p>3</p> <p>AUSTRALIA Trade Balance Jun (11:30am) Retail Sales Volumes Q2 prev -0.6% (11:30am)</p> <p>CHINA Caixin Services PMI Jul (11:45am)</p> <p>EURO ZONE Markit Services PMI Jul Final (6pm) PPI Jun y/y (7pm)</p> <p>UNITED KINGDOM Markit Services PMI Jul Final (6:30pm) BoE Policy Decision (9pm) Bank Rate prev 5.00%</p> <p>UNITED STATES Markit Services PMI Jul Final (11:45pm) Factory Orders Jun (12am) Durable Goods Orders Jun Final (12am) ISM Non-Mfg Jul (12am)</p>	<p>4</p> <p>AUSTRALIA RBA Statement on Monetary Policy (11:30am)</p> <p>CHINA Current Account Q2 Prel. (TBC)</p> <p>EURO ZONE Ger. Factory Orders Jun (4pm) Retail Sales Jun (7pm)</p> <p>UNITED STATES Non-farm Payrolls Change Jul (10:30pm) Unemployment Rate Jul (10:30pm) Average Hourly Earnings Jul (10:30pm)</p>

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